

NOTICE OF THE 11TH ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT THE 11TH ANNUAL GENERAL MEETING of Rafiki Microfinance Bank Limited ('the Company') will be held on Thursday 29th June 2023 at 10.00 a.m. at Rafiki House, 1st Floor, Nairobi, to transact the following business:

1. To table the proxies and note the presence of a quorum.
2. To read the notice convening the meeting.
3. To receive, consider and if approved, adopt the audited financial statements for the year ended 31st December 2022, together with the Chairman's, Directors' and Auditors' reports thereon.
4. To note that the Directors do not recommend the payment of a dividend for the financial year ended 31st December 2022.
5. To consider and approve the conversion into share capital, the debt of Kes. 750,000,000 (Kenya Shillings Seven Hundred and Fifty Million) owed by the Company to Chase Bank Kenya Limited (in liquidation), by allotting 750,000 (Seven Hundred and Fifty Thousand) Ordinary Shares to Chase Bank Kenya Limited (in liquidation), subject to the approval by the Board of Directors of Kenya Deposit Insurance Corporation, the liquidator of Chase Bank Kenya Limited (in liquidation).
6. To consider and approve the increase of the authorised share capital of the Company from Kes. 3,000,000,000 (Kenya Shillings Three Billion) to Kes. 3,750,000,000, (Kenya Shillings Three Billion Seven Hundred and Fifty Thousand) subject to the approval by the Board of Directors of Kenya Deposit Insurance Corporation, the liquidator of Chase Bank Kenya Limited (in liquidation).
7. To note and approve the Remuneration of the Directors for the year ended 31st December 2022.
8. To re- appoint **Mazars Kenya** as the Auditors in accordance with the Companies Act 2015 and to authorize the directors to fix the remuneration of the Auditors.
9. To consider any other business for which due notice has been given.

By Order of the Board



Ag. Company Secretary
P. O. Box 12755 – 00400
NAIROBI
8th June 2023

NOTES:

1. In accordance with section 298 of the Companies Act 2015, every member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote on his behalf. A proxy need not be a member.
2. A form proxy is enclosed and should be returned to the Secretary, P.O. Box 12755 – 00400 Nairobi, to arrive not later than 48 hours before the meeting or adjournment thereof.

RAFIKI MICROFINANCE BANK LIMITED

P.O. Box 12755-00400 Nairobi, Mobile: 0730 170 000, 0711 073 000, Email: info@rafiki.co.ke, www.rafiki.co.ke